IN THE HIGH COURT OF JUDICATURE AT BOMBAY
ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY PETITION NO.889 OF 2005
CONNECTED WITH
COMPANY APPLICATION NO.677 OF 2005

In the matter of the Companies Act, 1956 :

And

In the matter of Sections 391 and 394 of the Companies Act, 1956 ;

And

In the matter of Scheme of Amalgamation between (1) Highland Distilleries Limited, (2) Bhankerpur Simbhaoli Beverages Pvt.Ltd. (3) Shaw Wallace Liquor Brands Pvt. Ltd., (4) Shaw Wallace Beer Brands Pvt. Ltd. ; (5) Shaw Wallace Sprits Ltd. with Shaw Wallace Distilleries Ltd.

Shaw Wallace Distillerirs Ltd ....Petitioner

Ms.Alpana Ghone i/b M/s.Kanga & Co. for the Petitioner.

Mr.C.J. Joy with Mr.R.C. Master & Mr.M.M. Goswami i/b Dr.T.C. Kaushik for Regional Director, Department of Company Affairs Maharashtra, Mumbai.

CORAM : S.J. VAZIFDAR, J.
DATED : 3RD FEBRUARY, 2006.

P.C. :

1. The Petition is filed seeking sanction of a scheme of amalgamation between the Petitioner i.e. the

transferee company and five transferor companies, each of whom have filed a Petition for sanctioning a scheme in the respective High Court. The requirements and procedures have been complied with.

2. The Regional Director in his affidavit stated that the scheme is not prejudicial to the interest of the creditors and the shareholders.

3. The Petition is made absolute in terms of prayers (a) to (d).

4. Costs of the Regional Director fixed at Rs.2500/-.

. Filing and issuance of the drawn up order is dispensed with.

. All concerned parties to act on an ordinary copy of this order duly authenticated by the Company Registrar of this Court.